Installation instructions:

- 1. Install the **Power BI Essentials Sales** data connector on your Microsoft Dynamics 365 Business Central solution. It can be downloaded from this location on Microsoft App Source: <u>Microsoft AppSource: Power BI Essentials - Sales</u>
- 2. After installation of the Power BI Essentials Sales app:
 - go to your instance of Microsoft Dynamics 365 Business Central
 - open the Web Services page



- search for the new Queries generated from the app installed at step 1. The queries begin with the keyword "NCA "
- click on one of the selected rows, and go to the OData URL column

Dynamics 365 Business Central							0	?
CRONUS Canada, Inc. Sales - Purchasing - Inventory - Posted Documents - Setup & Extensions - =								
	Web Services:	All 🗸 🔤	ho Search $+$ New Manag	je 🗸 🥩 Reload 🛛 🚺 🤇	Open in Excel Actions V Fewer options	V	≡	
	Object Type	Object ID	↓ Object Name	Service Name	OData URL			
Γ	Query :	70272074	NCA PBI_Customer	Customer	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/Customer			
	Query	70272073	NCA PBI_Dimension Value	DimensionValue	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/DimensionValue			
	Query	70272072	NCA PBI_Item	Item	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/ tem			
	Query	70272071	NCA PBI_Item Charge	ItemCharge	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/ItemCharge			
	Query	70272070	NCA PBI_Item UOM	ItemUOM	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/ItemUOM			
	Query	70272069	NCA PBI_Return Receipt Header	ReturnReceiptHeader	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/ReturnReceiptHeader			
	Query	70272068	NCA PBI_Sales Cr_Memo Header	SalesCrMemoHeader	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/SalesCrMemoHeader			
	Query	70272067	NCA PBI_Sales Cr_Memo Line	SalesCrMemoLine	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/SalesCrMemoLine			
	Query	70272066	NCA PBI_Sales Invoice Header	SalesInvoiceHeader	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/SalesInvoiceHeader			
	Query	70272065	NCA PBI_Sales Invoice Line	SalesInvoiceLine	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/SalesInvoiceLine			
	Query	70272064	NCA PBI_Sales Shipment Header	SalesShipmentHeader	http://server.15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/SalesShipmentHead			
	Query	70272063	NCA PBI_Value Entry	ValueEntry	http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C%20Inc.')/ValueEntry			

OData URL column value example:

"<u>http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C</u>%20Inc.')/Item"

• copy the value in Notepad and keep the value up to the last "/" including. This will be the value that will be used in the Power BI Template as an input parameter.

Input parameter for the Power BI Template from the above example of OData URL would be:

"http://server:15048/BC150/OData/Company('CRONUS%20Canada%2C %20Inc.')/"

- 3. In the **Power BI Essentials Sales Template** in Power BI, when choosing *Connect* you will get a new window where you have to insert:
 - under the *ODATA URL* parameter the value of the aforementioned input parameter.
 - under *StartYear, EndYear* and *FiscalStartMonth* insert relevant values for your business

When asked for the authorisation method, you have to select in each window the same method used to connect to your instance of Microsoft Dynamics 365 BC.